

# New Patient Packet

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## Patient Information

Prefix: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Preferred Phone #: \_\_\_\_\_ Is this a mobile number? Yes  No   
Email Address: \_\_\_\_\_ Marital Status:  Single  Married  Widowed  Divorced  
Date of Birth: \_\_\_\_\_ Sex:  Male  Female  Unspecified  
Emergency Contact: \_\_\_\_\_ Emergency Phone #: \_\_\_\_\_  
Primary Language:  English  Spanish  Other: \_\_\_\_\_

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## Responsible Party

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Street: \_\_\_\_\_ Zip: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Country: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Sex:  Female  Male  Unspecified

Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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## Preferred Pharmacy

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Street: \_\_\_\_\_ Zip: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

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## Primary Dental Insurance

Is subscriber the same as patient?  Yes  No

### Subscriber Information:

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Employer Name: \_\_\_\_\_ Insurance Company: \_\_\_\_\_  
Ins Phone Number: \_\_\_\_\_  
Subscriber ID/Policy Number: \_\_\_\_\_ Group/Contract Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Patient Relationship to Subscriber:  Child  Disabled Dependent  Husband  Self  Wife  Other Dependent  
Subscriber SSN: \_\_\_\_\_

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## Secondary Dental Insurance

Is subscriber the same as patient?  Yes  No

### Subscriber Information:

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Employer Name: \_\_\_\_\_ Insurance Company: \_\_\_\_\_  
Ins Phone Number: \_\_\_\_\_  
Subscriber ID/Policy Number: \_\_\_\_\_ Group/Contract Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Patient Relationship to Subscriber:  Child  Disabled Dependent  Husband  Self  Wife  Other Dependent  
Subscriber SSN: \_\_\_\_\_

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## Health History

Reason for Visit:  Broken Tooth  Check-up  Cosmetic  Dentures  Tooth Pain  Other: \_\_\_\_\_

Height: \_\_\_\_\_ ft \_\_\_\_\_ in \_\_\_\_\_ Weight: \_\_\_\_\_ Are you under the care of a primary physician?  Yes  No

Primary Physician's Name: \_\_\_\_\_ Physician's Phone Number: \_\_\_\_\_

Are you taking or have you taken any steroid/cortisone therapy in the last 2 years? Yes No

Have you ever been hospitalized?  Yes  No

Are you taking or have you taken Oral Bisphosphonates (e.g., FOSAMAX, BONIVA) or IV Bisphosphonates, (e.g., ZOMETA, AREDIA)?

No  Yes How Long? \_\_\_\_\_

Do you require antibiotics prior to dental procedures?  Yes.  No

Are you allergic or have you had an adverse reaction to any of the following?

None  Amoxicillin  Aspirin  Codeine  Epinephrine  Latex  Metals  Novocain  Penicillin  Sulfa  Tetracycline

Other: \_\_\_\_\_

List any medications you are taking including non-prescription drugs and herbals/vitamins:

None

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## Check any conditions that apply to you :

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> None                                | <input type="checkbox"/> Drug Addiction         | <input type="checkbox"/> Non- Dental Implants<br>Type: |
| <input type="checkbox"/> Alcoholism or Hives                 | <input type="checkbox"/> Epilepsy               | <input type="checkbox"/> Organ Transplants<br>Type:    |
| <input type="checkbox"/> Anemia                              | <input type="checkbox"/> Excessive Bleeding     | <input type="checkbox"/> Pace Maker                    |
| <input type="checkbox"/> Arthritis                           | <input type="checkbox"/> Fainting/Dizziness     | <input type="checkbox"/> Psychiatric Care              |
| <input type="checkbox"/> Artificial Joint/Pins<br>Type: Age: | <input type="checkbox"/> Hearing Impairment     | <input type="checkbox"/> Radiation Therapy             |
| <input type="checkbox"/> Aspirin Therapy                     | <input type="checkbox"/> Heart Murmur           | <input type="checkbox"/> Radiosurgery                  |
| <input type="checkbox"/> Asthma                              | <input type="checkbox"/> Heart Surgery<br>Date: | <input type="checkbox"/> Rheumatic Fever               |
| <input type="checkbox"/> Blood Thinners                      | <input type="checkbox"/> Heart Trouble<br>Type: | <input type="checkbox"/> Seizures                      |
| <input type="checkbox"/> Blood Tranfusion                    | <input type="checkbox"/> Hepatitis<br>Type:     | <input type="checkbox"/> Sexually Transmitted Disease  |
| <input type="checkbox"/> Breathing Problems                  | <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Sinus Problems                |
| <input type="checkbox"/> Cancer<br>Type:                     | <input type="checkbox"/> HIV                    | <input type="checkbox"/> Stomach Problems              |
| <input type="checkbox"/> Chemotherapy                        | <input type="checkbox"/> Kidney Disease         | <input type="checkbox"/> Stroke                        |
| <input type="checkbox"/> Coumadin Therapy                    | <input type="checkbox"/> Liver Disease          | <input type="checkbox"/> Thyroid Disease               |
| <input type="checkbox"/> Dementia                            | <input type="checkbox"/> Low Blood Pressure     | <input type="checkbox"/> Tuberculosis(TB)              |
| <input type="checkbox"/> Diabetes<br>Type:                   | <input type="checkbox"/> Lung Disease/COPD      | <input type="checkbox"/> Ulcers                        |
| <input type="checkbox"/> Dialysis                            | <input type="checkbox"/> Lupus                  | <input type="checkbox"/> Visual Impairment             |
| <input type="checkbox"/> Mobility Impairment                 | <input type="checkbox"/> Mitral Valve Prolapse  | <input type="checkbox"/> Other                         |
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# New Patient Packet

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## Dental History

Date of Last Dental Visit:

I don't know exact date  Last 6 months  6 months - 1 year  1-3 years  Greater than 4 years  Never  Other: \_\_\_\_\_

Date of Last Dental X-ray:

I don't know exact date  Last 6 months  6 months - 1 year  1-3 years  Greater than 4 years  Never  Other: \_\_\_\_\_

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## Oral Health

Have you ever been treated for periodontal (gum) disease?  Yes  No

Have you ever had Novocaine or other local anesthetic?  Yes  No

How happy are you with your smile (1-10)? \_\_\_\_\_

Are you currently wearing Dentures?  Yes  No

Age of dentures:  Less Than 6 Months  6 months-3 years  Greater than 4 years

Please check any conditions that apply to you below:

- Pain In Jaw(TMJ)  Teeth Grinding/Clenching  Use Tobacco Products  Mouth Sores  
 Sensitive Teeth  Broken/Loose Teeth  Difficulty Chewing/Swallowing  Swollen/Bleeding Gums
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## Women Patients Only

Are you currently pregnant?  Yes  No Estimated Delivery Date: \_\_\_\_\_

Are you Nursing?  Yes  No Are you taking any birth control prescriptions?  Yes  No

**\*\*NOTE** Antibiotics (such as penicillin) may alter the effectiveness of birth control pills. Consult your physician/gynaecologist for assistance regarding additional methods of birth control.

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I certify that I have read and understand the above questions and acknowledge that questions have been answered to the best of my knowledge. I hereby give my consent to the dentist to perform an examination and diagnose my condition. I also give my consent for any preventive or basic restorative procedures which may be necessary. I understand that this consent will remain in effect until treatment is terminated either by me or the dentist.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Dr's Signature/Medical History Review: \_\_\_\_\_ Date: \_\_\_\_\_

### 6 MONTH UPDATE

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Dr's Signature/Medical History Review: \_\_\_\_\_ Date: \_\_\_\_\_

# NOTICE OF PRIVACY PRACTICE

## THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US

### OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect January 1, 2023, and will remain in effect until we replace it. We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes.

### INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

- Treatment: We may use and disclose your health information to other healthcare provider providing treatment to you.
- Payment: We may use and disclose your health information to obtain payment for services we provide to you.

### Healthcare Operations

We may use and disclose your health Information in connection with our healthcare operations. Health care operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

### Your Authorization

In addition to our use of your health information for treatment, payment or health care operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

### To Your Family and Friends

We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

### Persons Involved in Care

We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional Judgment disclosing only health information that is directly relevant to the person's involvement in your health care. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, X-rays, or other similar forms of health information.

## **Marketing Health-Related Services**

We will not use your health information for marketing communications without your written authorization.

## **Required by Law**

We may use or disclose your health information when we are required to do so by law. Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

## **National Security**

We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

## **Appointment Reminders**

We may use or disclose your health information to provide you with appointment reminders (such as voice mail messages, postcards, or letters).

## **PATIENT RIGHTS Access**

You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photo copies.

## **Disclosure Accounting**

You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 5 years.

Restriction: You have the right to request that we place additional restrictions on our use or disclosure of your health information.

## **Amendment**

You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

Electronic Notice: If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

## **QUESTIONS AND COMPLAINTS**

If you want more information about our privacy practices or have questions or concerns, please contact us. If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Service.

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

You May Refuse to Sign this Acknowledgement

I have received a copy of this office's Notice of Privacy Practices.

Patient Printed Name : \_\_\_\_\_

Patient Signature : \_\_\_\_\_

Date : \_\_\_\_\_

## Broken Appointment Policy

The time the doctor sets aside for a patient is valuable.

Please note that once you have booked an appointment with us it means that we have reserved time in our schedule exclusively for you.

The dental appointment reserved for your care places responsibility on the doctor and the patient. In order to provide quality dental care at an affordable cost these appointments must be kept.

If you cancel your appointment less than **24 hours** before it is scheduled to take place, you will be subject to a fee/rebooking charge of **\$75**.

To avoid a cancellation fee, please provide cancellation notice at least **24 hours** prior to your appointment.

You can cancel or reschedule an appointment by emailing us at [Hello@acedentalellicottcity.com](mailto:Hello@acedentalellicottcity.com), texting or calling our office at **410-600-3959**.

Patient Printed Name : \_\_\_\_\_

Patient Signature : \_\_\_\_\_

Date : \_\_\_\_\_